



No. S-238572
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT*
ACT, R.S.C. 1985, c. C-36. AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
MYRA FALLS MINE LTD.

PETITIONER

ORDER MADE AFTER APPLICATION
(Bankruptcy of Residual Co.)

BEFORE THE HONOURABLE JUSTICE
FITZPATRICK

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September 24, 2025

ON THE APPLICATION OF the Petitioner, coming on for hearing at 800 Smithe Street, Vancouver, British Columbia, on September 24, 2025, AND ON HEARING Jonathan B. Ross, counsel for the Petitioner and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed, including the Notice of Application dated September 22, 2025; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "CCAA"), the British Columbia *Supreme Court Civil Rules*, BC Reg 168/2009 and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

Service and Capitalized Terms

1. The time for service of the Notice of Application for this Order is hereby abridged and validated so that the Notice of Application is properly returnable today and hereby dispenses with further service thereof.
2. Capitalized terms used in this Order and not otherwise defined herein shall have the meanings ascribed to them in the Amended and Restated Initial Order of the Court granted December 28, 2023 (the "ARIO") and the Reverse Vesting Order of the Court granted July 10, 2025 (the "RVO"), as applicable.

Bankruptcy of Residual Co.

3. Following the closing of the Transactions and delivery of the Monitor's Certificate contemplated by the RVO, the Monitor is hereby authorized and directed to make an assignment into bankruptcy in respect of Residual Co. and authorized to act as the trustee in bankruptcy of Residual Co. (in such capacity, the "Trustee"). The Trustee is further hereby authorized to take any steps incidental to the administration of the bankruptcy proceedings and the estate of Residual Co.

4. In its capacity as Trustee and in addition to the rights and protections afforded under the BIA or as an officer of this Court, FTI Consulting Canada Inc. shall: (a) incur no liability or obligation as a result of its appointment as Trustee or by carrying out the provisions of this Order (save and except for any obligations of the Trustee pursuant to the BIA or for any gross negligence or willful misconduct on its part); and (b) be entitled to any rights and protections granted to the Monitor pursuant to any Order of this Court made in these CCAA proceedings, including without limitation any protections or rights granted by the ARIO and the RVO.

General

5. Endorsement of this Order by counsel appearing on this application other than counsel to the Petitioner is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Jonathan B. Ross
Counsel for the Petitioner

BY THE COURT



Registrar



Schedule "A"

LIST OF COUNSEL

COUNSEL NAME	PARTY REPRESENTED
Jonathan B. Ross	Petitioner
Claire Hildebrand	FTI Consulting Canada Inc.
Andrew Hatnay and Raashi Ahluwalia	UNIFOR Local 3019

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ORDER

GOWLING WLG (CANADA) LLP
Barristers and Solicitors
Bentall 5, Suite 2300,
550 Burrard Street
Vancouver, BC V6C 2B5

Attention: Jonathan B. Ross
604.683.6498